



THE ICHRA SHOP INSURANCE AGENCY

Janet@ichra.shop | (303) 903-2054

Agency NPN 19498452 | Producer NPN 6650230

I WANT ICHRA SHOP TO BE MY BROKER

GROUP BROKER OF RECORD APPOINTMENT

EMPLOYER / LEGAL GROUP NAME

CARRIER / ADMINISTRATOR / GENERAL AGENT

GROUP NUMBER (IF ASSIGNED)

POLICY / CONTRACT NUMBER (IF ASSIGNED)

EMPLOYER ADDRESS

REQUESTED EFFECTIVE DATE

AUTHORIZED CONTACT NAME

AUTHORIZED CONTACT EMAIL / PHONE

To Whom It May Concern:

The employer identified above appoints **The ICHRA Shop Insurance Agency**, including its properly licensed producers, as broker of record for the group benefits identified above. This appointment is intended to replace any prior broker-of-record appointment for the same products, subject to the carrier's or administrator's rules and any applicable rescission period.

This appointment authorizes The ICHRA Shop Insurance Agency to communicate with the carrier, administrator and authorized service partners; obtain quotes, renewals, plan documents, rates, eligibility and account information; assist with plan administration and enrollment; and receive compensation customarily payable to the broker of record, where permitted and disclosed.

The employer understands that carrier-specific forms, waiting periods or additional signatures may be required. This letter does not itself amend coverage, change plan elections, bind insurance, or authorize disclosure of protected health information beyond what applicable law permits. A separate authorization will be completed when required.

APPOINTMENT SCOPE

☐ Medical / ICHRA or CHOICE Arrangement ☐ Dental ☐ Vision ☐ Life / Disability ☐ Other: _____

EFFECTIVE DATE

☐ Effective immediately ☐ Effective on: _____

Authorized Employer Signature

Printed Name and Title

Date

Employer Tax ID (last four digits only, if required)

AGENCY ACKNOWLEDGMENT

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